



वस्त्र मंत्रालय
MINISTRY OF
TEXTILES



INVEST INDIA

States Textile Compendium





“

Textile Sector
will help in
building
a Self-reliant
India

”

Shri Narendra Modi
Hon'ble Prime Minister of India



Make in India and Make for the World

#AatmaNirbharBharat | #PragatiKaPMMitra

India: A Global Textile Hub



2.3%

Contribution of Textiles
to India's GDP



4.5%

Share in Global Apparel Trade



\$350 Bn

Projected Market Growth by 2030



\$190 Bn

India's Textile & Apparel Market
\$153 Bn Domestic Market
\$37 Bn Exports



45 Mn

Largest Employment
After Agriculture 75% Women
Workforce



2nd

Largest Producer of
Silk, Cotton & Viscose



3rd

Largest Exporter of Textiles



5th

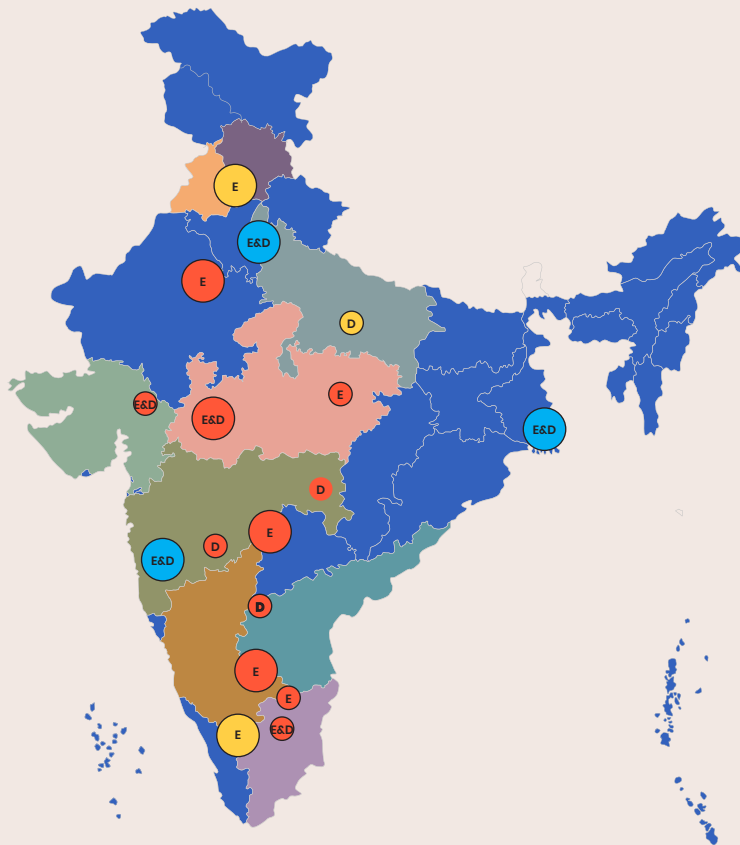
Largest Producer of
Technical Textiles Market
Size of 22 Bn



Proactive Policy Support
from Union and State
Governments

From Farm to Fashion

India Offers the Complete Textile Value Chain



Punjab

Spinning	Knitting	Garment
Ludhiana	Ludhiana	Ludhiana

Gujarat

Weaving	Knitting	Garment
Surat Ahmedabad	Surat	Ahmedabad

Maharashtra

Weaving	Garment
Tarapur Mumbai Bhiwandi Nashik	Mumbai Thane Pune

Himachal Pradesh

Spinning
Baddi

Uttar Pradesh

Weaving	Garment
Meerut Varanasi	Kanpur

Madhya Pradesh

Weaving	Garment
Indore Ujjain Burhanpura	Indore Jabalpur

Andhra Pradesh

Spinning	Garment
Guntur	Raydurga

Rajasthan

Weaving	Knitting	Garment	Spinning
Bhilwara Kota Barmer	Jaipur	Jaipur Jodhpur Bhilwara Bhiwandi	Bhilwara

Tamil Nadu

Weaving	Knitting	Garment	Spinning
Madurai Karur Salem Dindigul Erode	Tirupur	Tirupur	Erode Coimbatore

Small Cluster
Knitted Garments

Large Cluster
Knitted Garments

Small Cluster
Knitted Garments

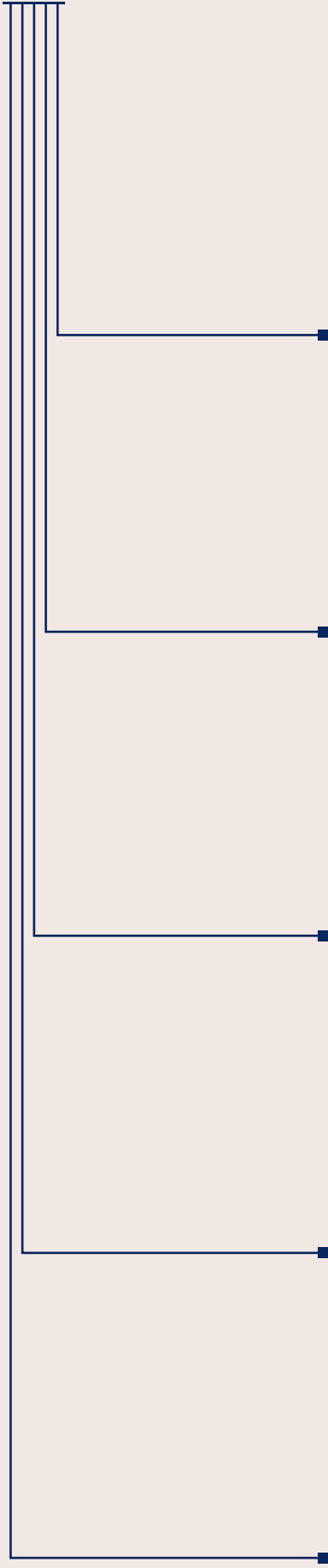
Large Cluster
Knitted Garments

Large Cluster
Woven & Knitted Garments

E - Exports
D - Domestic

Source: AEPC, written submission to the USITC, March 22, 2024, 22.

Vision 2030



USD 250 Bn

Domestic Market



USD 100 Bn

Exports



8-10

Global Brands



50-60

Manufacturing Champions



USD 40 Bn

Market for Technical Textiles

Production Linked Incentive Scheme for Textiles

Performance-linked support for MMF Apparel, MMF Fabrics and Technical Textiles

Shift from subsidy-based to performance-based support



170

Approved Applicants



₹ 41,533 Cr

Committed Investment



₹ 2,75,053 Cr

Projected Turnover



367K+

Employment Generation

Investment Criteria

Part 1 › INR 150 Crores

Part 2 › INR 50 Crores

Incremental Turnover Criteria

10% over previous year from Year 2

Incentive Rates

Performance Year	Year1	Year 2	Year3	Year4	Year5
Part 1	15%	14%	13%	12%	11%
Part 2	11%	10%	9%	8%	7%

Driving investment, boosting competitiveness and creating large-scale employment in high-growth textile segments across India.

MSME Growth & Credit Support

Revised classification and enhanced access to finance for enterprise scale-up



Micro

Up to INR 2.5 Cr Investment
Up to INR 10 Cr Turnover



Small

Up to INR 25 Cr Investment
Up to INR 100 Cr Turnover



Medium

Up to INR 125 Cr Investment
Up to INR 500 Cr Turnover

INR 10 Cr

Credit Guarantee Cover for Micro & Small Enterprises

INR 1.5 Lakh Cr

Additional Credit Potential over 5 Years

Revised Classification (Effective from 1 April 2025)

Enterprise	Micro	Small	Medium
Investment Limit	INR 2.5 Cr	INR 25 Cr	INR 125 Cr
Turnover Limit	INR 10 Cr	INR 100 Cr	INR 500 Cr

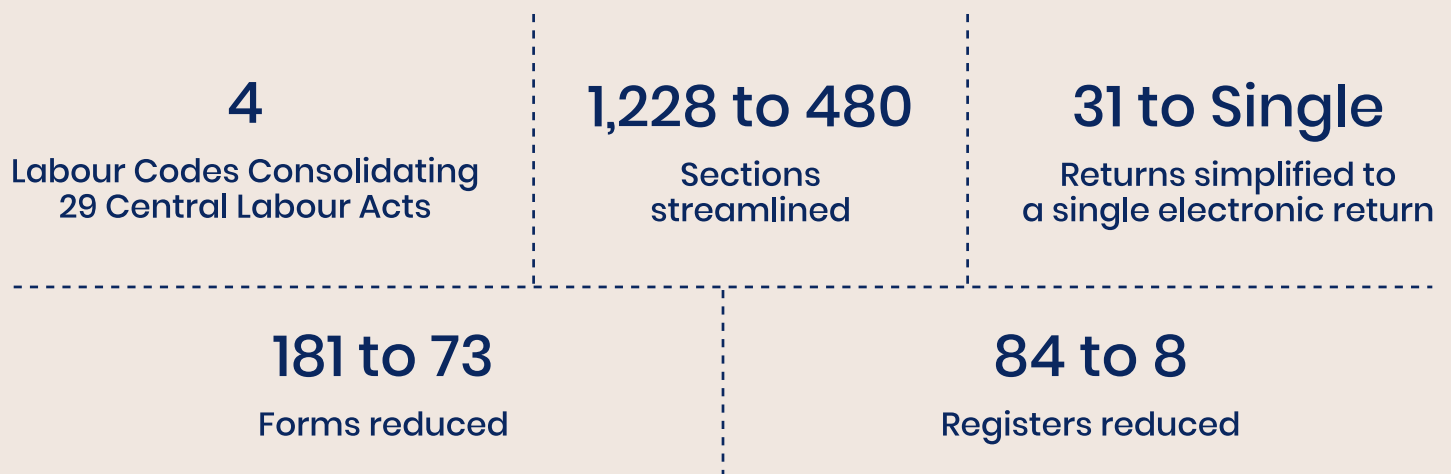
Credit Support

- CGTMSE Ceiling Enhanced from INR 5 Cr To INR 10 Cr
- MCGS-MSME offers 60% guarantee coverage for loans up to INR 100 Cr for plant & machinery / equipment
- Service sector MSMEs included under modified MCGS-MSME
- Exporter MSMEs: up to INR 20 Cr guaranteed loan amount and 75% guarantee coverage

The strengthened MSME framework improves eligibility, unlocks larger credit access and supports modernization, scale-up and export competitiveness.

India's Four Labour Codes

Simplified compliance, stronger worker protection and greater ease of doing business



Current Framework (In force from 21 Nov 2025)

- Code on Wages, 2019
- Industrial Relations Code, 2020
- Occupational Safety, Health & Working Conditions Code, 2020
- Code on Social Security, 2020

Key Changes

- Single definition of wages across all 4 codes; excess allowances above 50% are added back to wages
- Standing Orders apply to industrial establishments with 300 or more workers
- Prior government permission for lay-off / retrenchment / closure in factories, mines and plantations with 300+ workers
- Fixed-term employees eligible for pro-rata gratuity; wages on exit to be settled within 2 working days

The new labour framework combines worker welfare with lower compliance burden, greater transparency and improved flexibility for industrial growth.

Pradhan Mantri Mega Integrated Textile Region

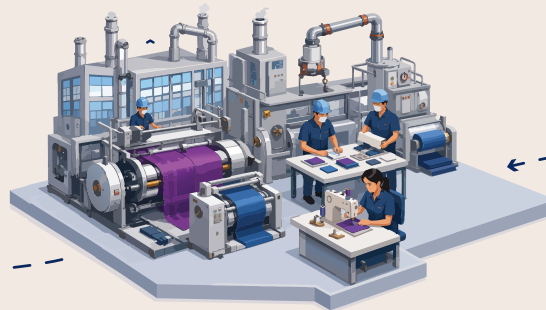
5F Vision



Farm



Fibre



Factory



Fashion



Foreign

PM MITRA Parks

To accomplish the vision of the Hon'ble Prime Minister of India to build an Aatmanirbhar Bharat and bring India at par with global textile giants, the Union Cabinet announced setting up of 7 PM MITRA parks across the country



~ USD 8.48 Bn
Indicative Investment

5F

5F Vision – Farm to Fiber to
Factory to Fashion to Foreign



7 Integrated Parks;
1000+ acres each



Reduced Industry
Fragmentation & Efficient Logistics



High Quality Standards
State-of-the-art infrastructure



Sustainable and
Circular – CETPs



Dedicated High Power Grid
Uninterrupted supply



Pre-Approvals – National Single
Window System Portal

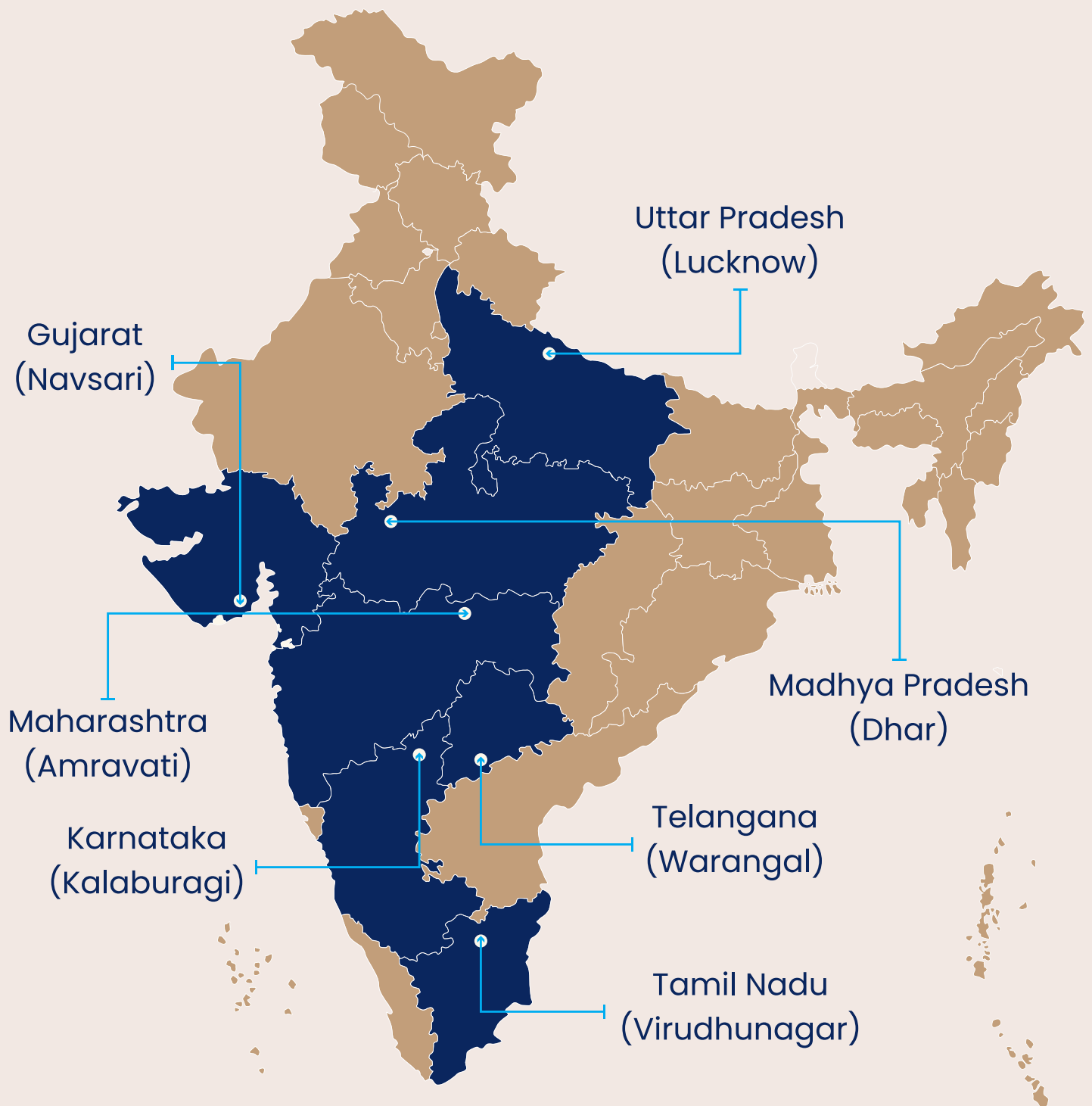


1 Lakh Direct
2 Lakh Indirect
Employment per Park



Attract huge
foreign & domestic
investment

Selected Locations In 7 States



A Public Private Partnership Model

National Level Ministry of Textiles (MoT), GoI	State Level 7 Shortlisted State
Develop model RFQ, RFP and Concession Agreement	Ensure Minimum 1000 Acres contiguous, encumbrance free land
Capital Funding Support to 7 States	Submit proposal for setting up the park
Competitive Incentive Support to industrial units on first come first serve basis	Select Master Developer for each PM MITRA Park by transparent process

49%



51%

SPV – A JV OF CENTRE AND STATE GOVERNMENT

Responsible for Implementing MITRA Park

Responsible for appointment of Development Agency
i.e. Master Developer

Grants for Capex (basic infrastructure, science & technology centers, common facilities and social infrastructure)

Coordinate and Manage Fund flow from Centre and State

Park Concept & Structure



Raw Materials
(Fibre/Yarn)



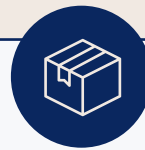
Finished Fabric, Garments,
Home Furnishing, Technical
Textiles



Chemicals &
Dyes Suppliers

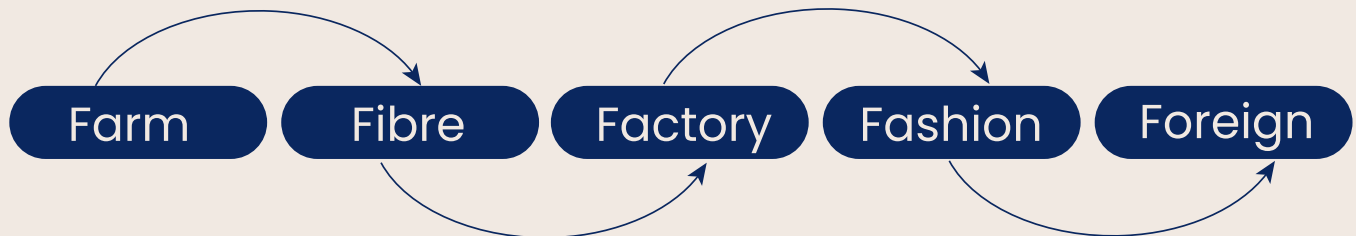


Other Finishing
Raw Material Suppliers



Packing Material
Suppliers

Ancillary Units



Manufacturing Units



Support Infrastructure

- Plug & Play Infrastructure
- ICD
- Logistics
- Warehousing
- Workers
- Hostel
- Creche
- Skill Development Centers
- R&D
- Testing
- Shared Utilities(Power, Steam, Water & CETP)

PM Mitra Solution



Affordable Lands;
Fast Acquisition



Land available at subsidized rates, encumbrance-free and pre-approved by state



No early-stage risk, Rapid ROI



Competitive Incentive Support (CIS): ₹300 Cr incentive per park; manufacturing units can receive up to 3% of sales turnover



Incentives beyond basic state schemes



Additional state incentives for PM MITRA; Key utilities (Power, Water etc.) at further subsidies rates



Easy in approvals production clearances



Single Window Portal for fast, hassle-free clearances



Ready infrastructure with flexible capex



Plug-and-play infra: Roads, CETPs, power, housing already developed



Abundant skilled labour



Access to **trained workforce** via **Samarth scheme**



Flexibility in site readiness



Both Greenfield and Brownfield options available

What Makes PM Mitra Parks Unique



Land at
Subsidized
Rates



Sustainable, roads,
Cetps, power, housing
Already developed



Pre-approvals,
Fast-track clearance,
Single window portal



100,000 – 200,000
Indirect jobs
Per park



Dedicated high
Power grid
Uninterrupted supply



Reduce industry
Fragmentation



High quality
Standards
State-of-the-art
Infrastructure



\$35 mn+ / ¥5.55 bn+
Incentive per park



Access to
Trained workforce

Minimum 1000 Acres
(4,000 m²) of Integrated Industrial Parks



Offerings Under The Scheme

Greenfield Project

Capital development support of 30% of the project cost, with a cap of INR 500 crores

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Brownfield Project

Capital development support of 30% of project cost of balance infrastructure and other support facilities with a cap of INR 200 crores

-----■

Competitiveness Incentive Support (CIS)

- INR 300 crores for each PM MITRA Park to incentivize the establishment of manufacturing units
- Reimbursement will be paid up to 3% of the turnover of a newly established unit in the parks

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State Government Support

- Availability of “contiguous and encumbrance-free land parcel of over 1,000+ acres”
- Subsidies & incentives as per the State's Textile & Apparel Policies

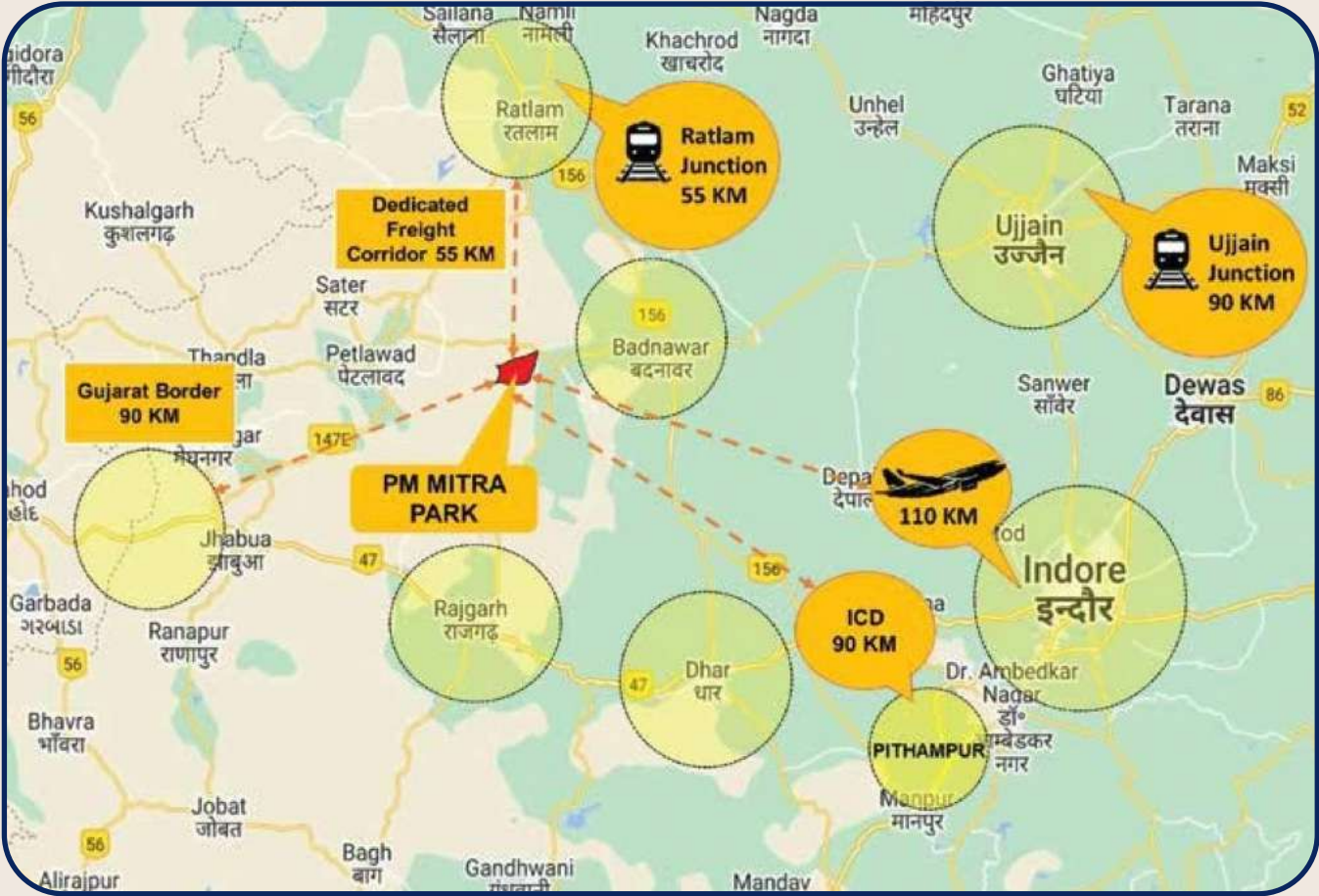




PM MITRA

— State Focus —

Madhya Pradesh



Location & Connectivity

Name	Distance
Delhi Mumbai Expressway	67 Km
Highway, NH 47	40 Km
Indore Airport	100 Km
Railway Station Sunderabad	16 Km
Dedicated Freight Corridor, Ratlam	55 Km
Multimodal Logistics Park, Pithampur	85 Km
Port Hazira	452 Km

Brief Overview Of State Policy

Parameters	Benefits
Land Subsidy	@Re 1/per sqm + Development Cost
Capital Subsidy	Upto 40% in Plant & Machinery
Interest Subsidy	Textile Sector – 5% for 5 years Garment Sector – 5% for 7 years
Employment Subsidy	Garment Sector – INR 5000 per employee per month for 10 years; Upto 1.5x of BIPA (Capital Subsidy) for employment generation
Training Subsidy	Garment Sector – INR 13000 per new employee for 5 years for MP domicile employees & Apparel Training Institute: 25% of FCI up to INR 50 lakh
Power Subsidy	₹1/unit for 5 years from DoCP Maximum cap of ₹15 Cr/year for Labour intensive units.
Electricity Duty	Garment Sector – Electricity Duty exemption for 7 years
Stamp Duty	100%
Export Freight Subsidy	50% of the transportation cost for a period of 5 years upto ₹40 Lakh per unit
Green Industrialization	Upto ₹5 Crs for Waste Management and upto ₹10 Crs for ZLD

State USP

- 2nd Largest Indian State (by Area) with 77 Million Population
- 31,700 MT (approx.) Annual Cotton Production; 200 MT (approx.) Annual Silk production
- Featured amongst 'Achievers' category in EoDB rankings 2020 (declared in June'22)
- 2,30,000 KMs of Road Network
- 24,000 MW Installed power capacity (Also, exclusive DisCom for Mohasa Babai IA)
- 14 Institutes in Top 100 Ranking of NIRF 2022 across various genres
- 900 MCM river Narmada water reserved for Industry

Maharashtra



Location & Connectivity

Name	Distance
Mumbai Nagpur Samruddhi Highway	30 Km
Amrawati Railway Station	12 Km
Walgaon Railway Station	21 Km
Shirala Railway Station	24 Km
Amravati Airport	29 Km
Nagpur Airport	145 Km
Aurangabad Airport	316 Km
Wardha Dry Port	147 Km
Jalna Dry Port	280 Km
JNP Port	700 Km
Nagpur Multi Modal Logistics Park	150 Km
Jalna Multi Modal Logistics Park	280 Km

Brief Overview Of State Policy

Parameters	Benefits
Electricity Duty	Rebate of INR 3/unit
Capital Subsidy	30% – 45% for MSMEs , 25% – 40% for large enterprises, 40% –55% for mega enterprises

State USP

Socio-economic Profile

- USD 439 Bn – 14% of India's GDP. Largest GSDP in India
- USD 189 Bn – Largest FDI Contribution with 30% share from April 2000 – March 2023
13.8% share in National Industrial Output, Leader in Manufacturing
- 290+ Industrial Areas
- 2nd Largest Cotton Producer in India
- 3rd Largest exporter in textiles & apparels 10% Apparel’s contribution to India’s output

Installed Capacity

- 4.9 Mn+ spindles & 44k+ Rotors
- 225+ Spinning & Composite textile mills

Gujarat



Location & Connectivity

Name	Distance
SH196	30 Km
NH48 (Vesma via Maroli)	12 Km
Surat Airport	21 Km
Hazira	24 Km
Sachin	29 Km
ICD Sachin	145 Km
CFS Hazira	316 Km
CONCOR - CCT, Ankleshwar	147 Km

Brief Overview Of State Policy

Sectoral Policy

Parameters	Benefits
Capital Subsidy	10%–35% of eFCI up to INR 100 Cr based on taluka category & activity 25%–35% of eFCI upto INR 150 Cr based on taluka category & activity (Labour intensive units) 20%– 35% of eFCI up to INR 150 Cr for PM MITRA Parks based in taluka category & activity
Interest Subsidy	5–7% of eFCI for 5–8 years based on taluka category & activity 7% of eFCI for 7–8 years based on taluka category & activity (labour intensive units) 7% of eFCI for 7–8 years for PM MITRA Parks based in taluka category & activity
Employment Subsidy	Payroll assistance based on worker category & activity • INR 3000 – 5000/Female worker INR 2000 – 4000/Male worker (5 years) • INR 3000 – 5000/Female worker INR 2000 –4000/Male worker (Labour intensive units) (10 years)
Power Subsidy	Rs 1/unit for 5 years from DoCP Max cap of 15 Cr/Year for Labour intensive units
Others	Assistance for Quality Certification, Saving of consumption in energy & water & Technology Acquisition

Industrial Policy

Viksit Gujarat Industrial Policy, 2026 enlists Textiles & Apparel (Textiles, Technical Textiles, Apparel and Garment fall, and textile waste recycling) as a thrust sector and offers the following incentives:

Parameters	Benefits
Capital Subsidy	15%–25% of eFCI (over 8 years) based on taluka category
Interest Subsidy	7% on term loan (over 8 years) based on taluka category
Employment Subsidy	100% reimbursement of employer's statutory contribution for 8 years up to : • INR 1800/month for male employees • INR 2500/month for female employees • INR 3000/month for specially-abled employees
Power Subsidy	Rs 1–2/unit for 8 years based on taluka category

Units have the option to choose a combination of capital subsidy, interest subsidy and power tariff, subject to maximum of 25%–35% of eFCI on basis of taluka category

For more details, please refer: Gujarat Textile Policy 2024

Brief Overview Of State Policy

Industrial Policy (Cont.)

Parameters	Benefits
Electricity Duty	100% Exemption
Green Incentives	Wastewater management/recycling: 50% assistance up to INR 75 Cr (min. 70% recycling); 40% up to INR 50 Cr for others Common Boiler Project: 40% assistance up to INR 30 Cr for eFCI Cleaner Production Technology Adoption: 25% assistance up to INR 2 Cr Zero Liquid Discharge (ZLD): 40% assistance/MLD (up to INR 7.5 Cr)
R&D Incentives	For R&D Centres (min. investment INR 100 Cr): 25% capital subsidy on building, plant, machinery, equipment (capped at 20% of total investment) over 5 years, up to INR 20 Cr p.a. Early Bird Incentive (first 5 R&D Centres, min. investment INR 300 Cr) • CAPEX: 50% capital subsidy over 5 years (up to 20% of total investment), up to INR 50 Cr p.a. • Land: 25% reimbursement of allotment price (GIDC/Dholera or Govt. land) • Power: INR 1/unit tariff subsidy for 5 years • Payroll: INR 10,000/person/month subsidy for 3 years • IPR support: 100% reimbursement up to INR 10,000 per IPR filed for 10 years
Others	For women entrepreneurs: • Additional 1% subsidy. • Rental assistance: 75% of rent paid up to Rs. 3 lakhs p.a. for 5 years.

State USP

Gujarat is the Top Cotton Producing State

- 37%(90 Lakh bales in 2020-21) of India's cotton & 60% of India's cotton export
- Producing districts – Surendranagar, Jamnagar, Rajkot, Bhavnagar and Amreli
- 18 Textile clusters for cotton & blended fabric, denim, synthetic textiles, cotton ginning & technical textiles

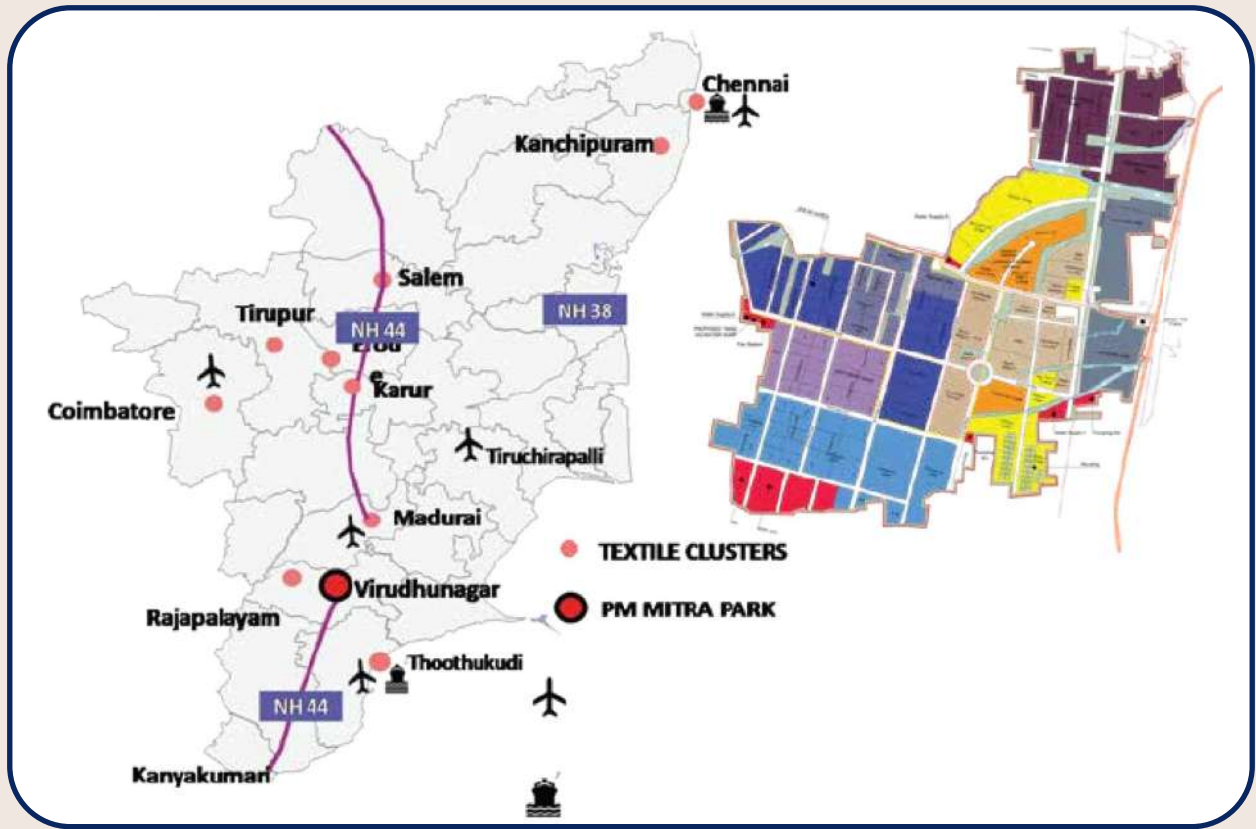
28 industrial training institutes (ITIs) in Gujarat

- Approx. intake = 6000
- Home to premier institutes – NID, NIFT, ATIRA

Textile development courses offered

- Cutting and sewing
- Cutting, embroidery and needle work
- Computer-aided dress making and dress design
- Tailoring
- Pattern making
- Finishing garment
- Checking

Tamil Nadu



Location & Connectivity

Name	Distance
Madurai Airport	50 Km
Thoothukudi Airport	100 Km
Chennai Airport	514 Km
Tuticorin Port	111 Km
Chennai Port	540 Km

Brief Overview Of State Policy

Parameters	Benefits
Land Subsidy	Land will be appropriately subsidised at concessional rate
Capital Subsidy	10%–25% fixed capital subsidy , up to 40% flexible capital subsidy
Turnover Subsidy	1.5% to 2% of turnover for investments in Mega, Ultra Mega projects
Employment Subsidy	–
Training Subsidy	Up to INR 4000 to 6000 per month for 6 months
Power Subsidy	–
Electricity Duty	100% exemption for Up to 5 years
Stamp Duty	100% concession
Transport Subsidy	–

State USP

Infrastructure

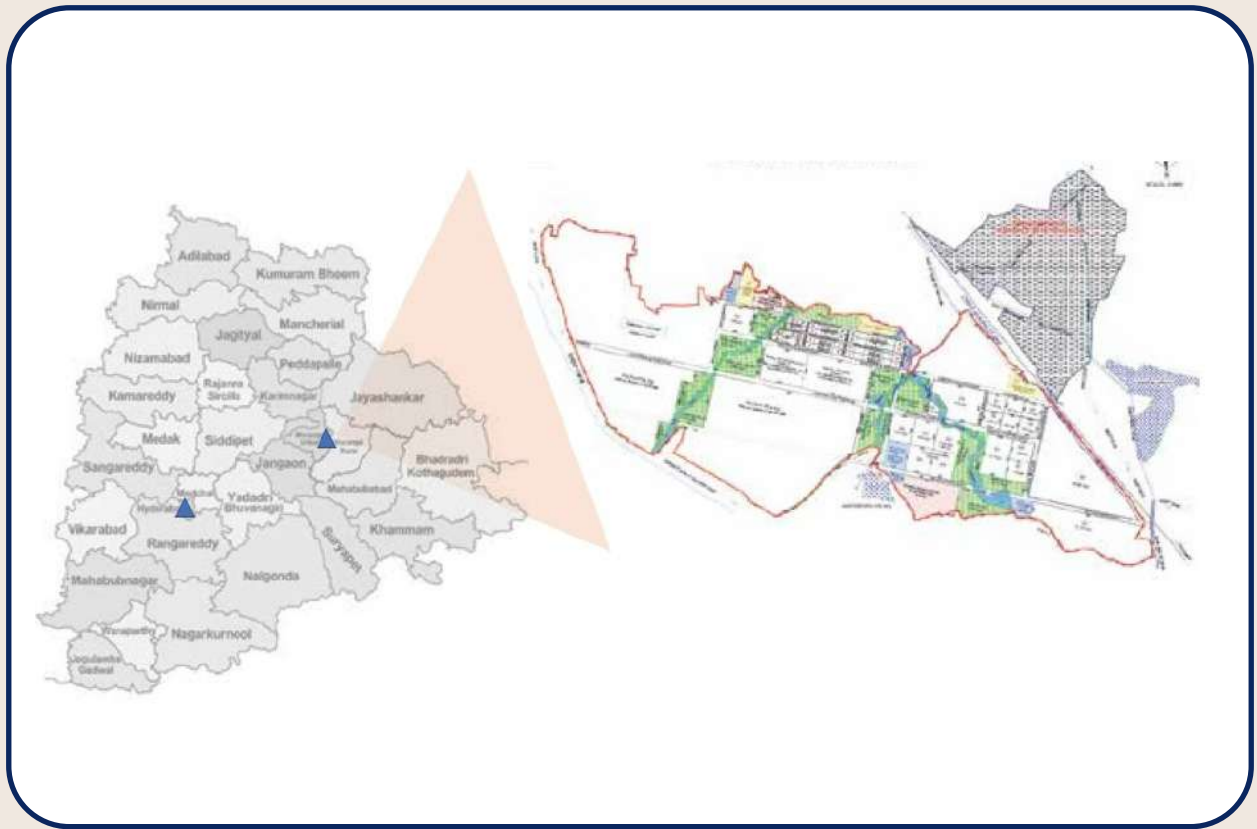
Water – Through River Thamirabharani Combined Water Supply Scheme and dedicated TTRO plants at Madurai, Virudhunagar and Sattur.

Power – from the existing 110/33 KV sub-stations at Thulakapatti and Sattur which are in close proximity to the site. In addition, the proposed site can be sourced from the existing 230/110 KV substation at Anupamkulam

Location USP

- InfrastructApparel Zone (255.94 acres), Plot Area (104.08 acres), Warehouse Plot Area (44.56 acres)
- Processing Zone (157.31 acres), Plot Area (119.66 acres)
- Technical Textile Zone (137.43 acres), Plot Area (107.54 acres)
- Industrial Zone (83.24 acres), Plot Ares (58.57 acres)
- Knitwear Zone (69.70 acres), Plot Area (63.95 acres)

*Apporx. 175 acres already allotted; around 150 acres more under process



Name	Distance
NH 163	17 Km
NH 563	20 Km
Warangal Railway Station	14 Km
Kazipet Railway Station	26 Km
Rajiv Gandhi International Airport	190 Km
Krishnapatnam Sea Port	450 Km
Vishikhapatnam Sea Port	530Km
Chennai Sea Port	665 Km
JNP Sea Port	850 Km

Brief Overview Of State Policy

Parameters	Benefits
Land Subsidy	Concessional Land Price
Capital Subsidy	25% – 35% of CAPEX up to INR 40 Cr
Turnover Subsidy	8% per annum for 8 years
Employment Subsidy	–
Training Subsidy	INR 5000 per trainee
Power Subsidy	INR 1.0 – 2.0 per unit for 5 years
Electricity Duty	–
Stamp Duty	100% exemption
Transport Subsidy	25% – 75% for 5 years

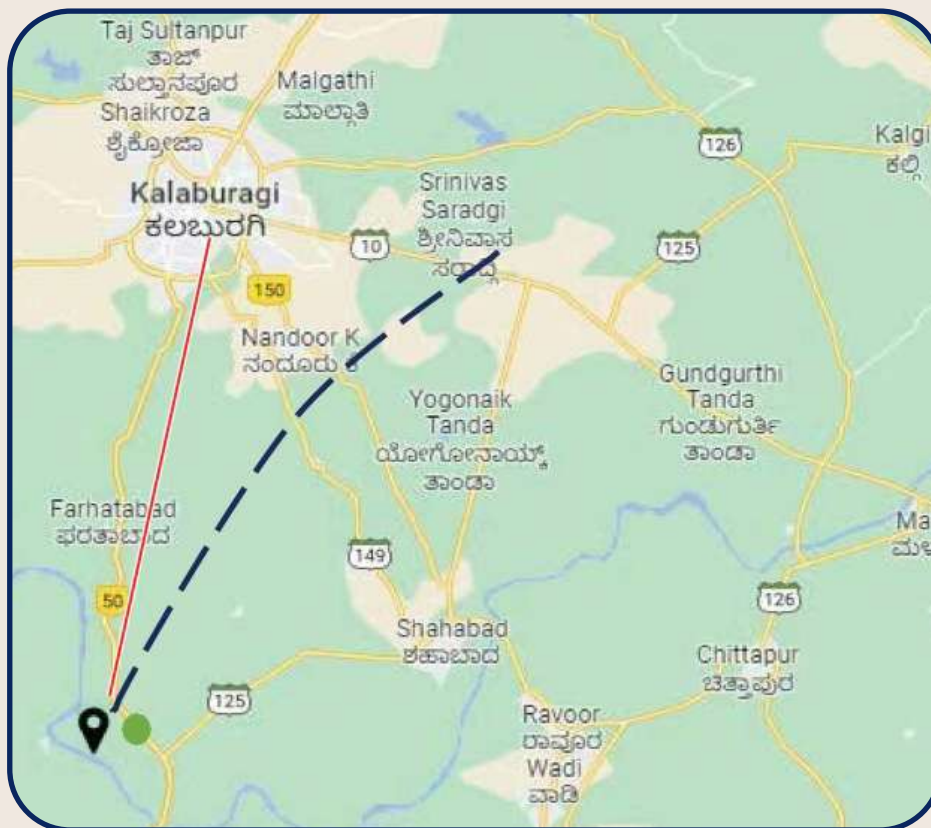
State USP

- Third Largest Cotton Producing State in India 6–7 MIL BALES PER ANNUM
- Long Staple Cotton: One of the best quality in India
- Spinning Capacity – 1.0 Mn Spindles; 33 Spinning Mills; 350 Ginning Mills
- Handlooms & Powerlooms – 19,000 handlooms and 41,556 powerlooms geotagged across the state

Location USP

- Power supply – 132 kV (Operational by Dec 2023)
- Water Supply – 12 MLD (Operational by Sep 2023)
- CETP – 5 MLD CETP – ZLD (Operational by Sep 2023)
- Roads – 36 m and 24 m wide internal roads already laid
- Warangal Airport (20 KM) to be operational by 2027

Karnataka



-  PM MITRA Park Location
-  NH 50 – 1.4 Km
-  Shahabad Railway Station 22 Km
-  Gulbarga Airport 41 Km

Location & Connectivity

Name	Distance
Sholapur, India	125 Km
Vijayapura, India	151 Km
Ichalkaranji, India	298 Km
Raichur, India	159 Km
Hyderabad, India	232 Km
Mumbai, India	528 Km
Jawaharlal Nehru Seaport, Mumbai	500Km
International Hyderabad Airport	230 Km
Shahabad Railway Station	28.8 Km
International Hyderabad Airport	3.4 Km

Brief Overview Of State Policy

Parameters	Benefits
Name of Policy	Karnataka Textile & Garment Policy 2019-24 (extended) New policy to be notified in 2026
Land Subsidy	-
Capital Subsidy	Up to 30% for MSMEs, depending on zone Up to 25% for Large Industries, depending on zone Mega Units will be considered on case-to-case basis
Interest Subsidy	5% for 5 years
Employment Subsidy	Garmenting - upto INR 2,000 per domicile employee, based on zone Others - Upto 75% of EPF and ESI reimbursement
Skilling	Skilling assistance for large units
Power Subsidy	Subsidy of INR 1-2/kWh, depending on sub-sector
Electricity Duty	-
Stamp Duty	100% Exemption Concessional Registration charge rate of INR 1 per INR 1,000
Transport Subsidy	-

State USP

Factors	USP	Description
Storage Facility	At the doorstep	Inland Container Depot (ICD) will be planned in the park
Textile Clusters	Several corridors near to the park	Sholapur, Maharashtra is 4 hrs from park Ichalkaranji, Maharashtra is 7 hrs from park Bengaluru, Karnataka is 10 hrs from park
Power supply	State will establish DISCOM exclusively for the park	The Nearest Water Barrage is Saradgi Dam which is perennial in nature and abundant over Bheema River which is Krishna River Tributary.
Water supply	Uninterrupted Supply	220 KVA Electric Substation (KPTCL) is already functional, and the Power Cost shall be Subsidized @ INR 5/- per unit for the Park Proponents.

Uttar Pradesh



Location & Connectivity

Name	Distance
NH – 30	20 Km
SH – 25	20 Km
6 lane outer ring road	20 Km
Malihabad Railway Station	16 Km
Lucknow Railway Station	40 Km
Lucknow International Airport	45 Km
Kanpur Node DFC	95 Km
Dadri Terminal DFC	500 Km
Kanpur ICD	111 Km

Brief Overview Of State Policy

Parameters	Benefits
Land Subsidy	25% Reimbursement of the land cost
Capital Subsidy	25% up to 100 crores
Interest Subsidy	60% of annual interest amount for 7 years
Employment Subsidy	INR 3200 per worker per month for 5 years
Training Subsidy	In-house training center: 25% of project cost
Power Subsidy	Rebate of INR 2/unit (under PM MITRA only) for 5 years
Electricity Duty	100% exemption to new units for 10 years
Stamp Duty	Upto 100% exemption
Transport Subsidy	25%–75 % Reimbursement of freight charges for 5 years

State USP

- One of India's fast-growing economies, contributing nearly 8% to national GDP. Amongst Top 5 exporting states of India.
- Highest MSME base (Registered) in India (14.2%)
- India's largest consumer base with 240 Mn population (16.5% of total Indian population)

Location USP

- Pool of High-End Management Workforce from Renowned Institutions like IIM – Lucknow, IIT– Kanpur, NIFT Raebareli, U.P. Textile Technology Institute, Kanpur
- Well-Established Value Chain: Abundant Skilled Manpower from surrounding districts

About Invest India

Invest India is the National Investment Promotion and Facilitation Agency of the Government of India, set up in 2009 as a not-for-profit company under the Department for Promotion of Industry and Internal Trade (DPIIT), Ministry of Commerce and Industry.

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